

02-15-01

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of Kristen McRedmond

Serial No.: Not yet assigned

Group Art Unit:

Filed: Herewith

Examiner:

For: **SYSTEM AND METHOD FOR BUSINESS TO INVESTOR EXCHANGE FOR
RAISING CAPITAL AND FOR CREATING A SECONDARY MARKET FOR
PRIVATE EQUITY**

Commissioner for Patents
Box Patent Application
Washington, D.C. 20231

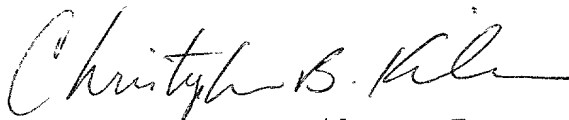
Dear Sir:

Enclosed please find the following:

1. Specification, abstract and claims (3 independent, 29 dependent, 32 total) (23 pages);
2. Informal drawings (2 figures, 2 sheets);
3. Declaration and Power of Attorney;
4. One check in the amount of \$463.00 (\$355.00 for filing and \$108.00 for excess claims of 20); and,
5. Certificate of Express mailing.

The Commissioner is hereby authorized to charge any fee deficiency, or credit any overpayment, to Deposit Account No. 18-1579. The Commissioner is also authorized to charge Deposit Account No. 18-1579 for any future fees connected in any way to this application. Two copies of this letter are enclosed.

Respectfully submitted,



Christopher B. Kilner, Esq.
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February 14, 2001

Atty. Docket No.2609-001

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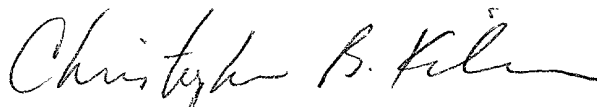
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CERTIFICATE OF EXPRESS MAILING

Express Mail Mailing Label Number EL 765898082 US

Date of Deposit: February 14, 2001

I hereby certify that the patent application of Kristen McRedmond for a **SYSTEM AND METHOD FOR BUSINESS TO INVESTOR EXCHANGE FOR RAISING CAPITAL AND FOR CREATING A SECONDARY MARKET FOR PRIVATE EQUITY** including the specification, abstract, and claims (3 independent, 29 dependent, 32 total) (23 pages); informal drawings (2 figures, 2 sheets); declaration and power of attorney; and a check in the amount of \$463.00 (\$355.00 for filing and \$108.00 for excess claims of 20), are being deposited with the United States Postal Service for "Express Mail" service under 37 C.F.R. ' 1.10 on the date indicated above and are addressed to the Commissioner for Patents, Box Patent Application, Washington, D.C. 20231.



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